

HVS Monday Musings: Raising the Bar for Goa's Tourism

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Goa is often called the leisure capital of India and is undoubtedly one of the most popular destinations in the country because of its beautiful landscape, stunning beaches, an array of delectable bars and eateries, besides vibrant nightlife. The state's tourism sector, which contributes about 16% to the state's GDP and directly or indirectly employs around 40% of its local population, was among the first in the country to recover from the pandemic. Data shows that the state welcomed nearly 8.1 million tourists in 2022, which is comparable to the pre-pandemic levels. However, with changing traveler preferences, increasing affinity towards experiential tourism, and the growing popularity of other leisure destinations, especially offbeat locations, Goa's tourism sector will need to step up its game to keep attracting tourists and maintain its leadership position going forward. In line with this thought, the state government is working on various initiatives to take Goa's tourism sector to the next level.

Marketing Goa as an "all-year holiday destination" is the need of the hour. With beaches and water sports as the main draws, tourism in Goa has historically been seasonal, with the state seeing a decline in visitors during the monsoon. By promoting niche tourism segments such as wellness, spiritual, wedding, MICE, hinterland, and ecotourism, amongst others, the state government is now attempting to market Goa as an "all-year holiday destination" for domestic as well as foreign travelers. The state has much more to offer than just beaches, including forts, museums, churches, waterfalls, hills, and spice plantations, not to mention the blending of Indian and Portuguese cultures.

Goa can take a leaf out of its international peers, Phuket and Bali's, playbooks on the diversity of tourism products they offer. When one visits these islands, they don't go to the beaches alone. Phuket has been successful in creating food tours, treks, temple tours, and much more, while Bali has been able to promote its rainforests and rice terraces along with its beaches. Reports indicate that tourists stay up to 2 weeks in both these destinations, which is more than double the length of stay in Goa, simply due to the number of experiences the two destinations have been able to create beyond sea views and beach activities.



Increasing the diversity of tourist accommodation will also help the state to attract more visitors. Goa

Summary

In light of the changing traveller preferences, increasing affinity for experiential tourism, and the growing popularity of other leisure destinations, Goa, often called the leisure capital of India, needs to step up its tourism game to maintain its leadership position. Read on to know more.

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currently has around 17,600 quality hotel keys, and an estimated additional 2,800 keys are expected to enter the market between 2023 and 2026. This is significantly lower when compared to 80,000 keys in Bali and 40,000 keys in Phuket. Consequently, these international peers are able to draw more visitors across price ranges thanks to the variety of accommodations they offer across a wide price band, which range from dorm rooms, guest houses, hotels, and resorts to high-end private villas and branded residences.

There is also a need to improve local transportation. The recently opened **Manohar International Airport** in MOPA, Goa, has greatly improved direct connectivity to the state from various domestic and international cities, which had previously been a major pain point for tourists. The brand-new Vande Bharat train between Mumbai and Goa is anticipated to further increase connectivity to the state. The availability of hiring a self-drive car from the airport on arrival is a welcome initiative and one that will find much traction. However, local transportation and mobility within the state continue to be of concern and are often cited as a source of frustration for tourists. The non-availability of any ride-hailing cars has been a constant grievance for travelers and an issue that remains to be addressed. The state government is working with the relevant stakeholders to find a solution to the problems with taxis and other local transportation options to improve the experience for visitors.

Besides this, with regard to safety standards, the government is taking increased measures to improve safety at beaches. A 'paw squad' of trained dogs is being planned for deployment to detect and rescue people in distress. Meanwhile, a self-driving robot and an AI-powered monitoring system, both of which are currently in the pilot stages, are expected to enhance the lifesaving capabilities of the lifeguards along Goa's beaches, as no development will attract tourists unless they believe the destination to be 'safe'.

About **Mandeep S Lamba**



Mandeep S. Lamba, President – South Asia, oversees the HVS global hospitality practice for South Asia. He has spent over 30 years in the hospitality industry of which the last 19 have been in CEO positions. Having worked with leading International and domestic Hotel Companies such as IHG, Radisson & ITC Hotels, he also set up joint venture companies with Dawnay Day Group UK and Onyx Hospitality, Thailand to own and operate hotels in India giving him a broader exposure to the hospitality business.

An established industry leader, Mandeep has won several awards and recognitions in India and abroad for his accomplishments and contribution to the hospitality industry. He is a Certified Hospitality Administrator from the American Hotels Association (CHA), a member of the Royal Institute of Chartered Surveyors, UK (MRICS) and a member of the Tourism Council of CII (Northern India). His views are often solicited for television and print media as a spokesperson for the hospitality & tourism sector.

Prior to joining HVS in 2018, Mandeep was the Managing Director, Hotels & Hospitality Group for JLL.

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Dipti Mohan, Associate Vice President - Research with HVS South Asia, is a seasoned knowledge professional with extensive experience in research-based content creation. She has authored several 'point of view' documents such as thought leadership reports, expert opinion articles, white papers, and research reports across industries including hospitality, real estate, infrastructure, cement, and construction. Contact Dipti at [\[email protected\]](#)

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Dhwani Gupta, Associate - Research with HVS South Asia, studied literature for her undergraduate and believes that you can do anything with the right amount of research. After graduating, she pursued a course in Management and Liberal Arts which gave her a wider perspective of the world. As a result, the more difficult a topic is, the more fun she has writing it. Contact Dhwani at [\[email protected\]](#)