

# 2016 Manhattan Lodging Overview Quarterly Publication

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The 2016 HVS Manhattan Lodging Overview examines the effects of up and down economic cycles on Manhattan hotels, reviewing trends in hotel performance, supply, and demand over the past 25 years. The report also provides the most current information available on today's market, as well as forecasts for supply growth and hotel performance.

## Putting Hoteliers in the Know

The New York City borough of Manhattan is among the strongest, most diverse, and most dynamic hotel markets in the world. Manhattan's resiliency has been borne out over the course of recovery from three national recessions over the past 25 years.

The 2016 HVS Manhattan Lodging Overview examines the effects of past recessions on hotel performance in Manhattan, as well as the dynamics of hotel supply and demand and forecasts for the health of the local lodging industry in the near term. These insights shed light on the most critical market intelligence that hotel developers, lenders, owners, and brand representatives can put to use.

Here is just a sample of what you'll learn from the 2015 Manhattan Hotel Market Overview:



### Summary

The New York City borough of Manhattan is among the strongest, most diverse, and most dynamic hotel markets in the world.

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#### About **Roland deMilleret**



Roland de Milleret, MAI is a Senior Managing Director of HVS New York. Since joining HVS in January of 1999, Roland has provided hotel investment advice and conducted valuations, feasibility studies, and other consultancy assignments for over 3,500 hotels and resorts in the U.S., Mexico, and the Caribbean. His industry expertise also includes the selection of management companies and the negotiation of management agreements. Roland is a leading expert on the Manhattan lodging market and has worked on assignments for most of the borough's full-service hotels. Roland is an adjunct professor at NYU's School of Continuing and Professional Studies, where he taught a course on hotel development each spring semester from 2007 to 2009. Email: [\[email protected\]](#).

#### About **Chris Fernandes**



As a Director with HVS New York, Chris contributes to a team of experts who ensure you have rock-solid conclusions on your hotel's value or feasibility, finding answers to all of your questions along the way. Chris formerly served in operational roles at Princeton University and Marriott. He graduated summa cum laude from the University of Delaware with a B.S. in Hotel, Restaurant, and Institutional Management and holds a certified general real estate appraiser's license. Contact Chris at (603) 305-6834 or [\[email protected\]](#).